

MEMBER INFORMATION

Member Number _____

Contract Number _____

Annuitant's Name _____

CONTRIBUTOR INFORMATION

Are these funds from a Spousal RRSP or RRIF Yes No

If you answered yes complete the following:

Contributor's Name: _____ Contributor's SIN: _____

COMPLETE IF FIRST DEPOSIT TO RRIF CONTRACT

Age Base:

I hereby elect to base the term of payments under this arrangement on the age of myself **or**

I hereby elect to base the term of payments under this arrangement on the age of my spouse whose Birth Date is _____
DD/MM/YYYY

DESIGNATION

I wish to designate my spouse as the Successor Annuitant and have completed the Designation form attached dated _____
DD/MM/YYYY

I wish to designate a beneficiary and have completed the Designation form attached dated _____
DD/MM/YYYY

I do not wish to name a beneficiary on this contract

PAYMENT INFORMATION

All payments will be transferred directly to the AcceleRate Savings Account opened under this same account number. Payments to be made as follows:

PAYMENT AMOUNT

I hereby elect to take the minimum payment required. I understand that in the calendar year it is first funded, no payment is required.

I hereby elect to take a specified payment amount of \$ _____

PAYMENT FREQUENCY

Annual payment with first payment dated _____ DD/MM/YYYY Quarterly payment with first payment dated _____ DD/MM/YYYY

Monthly payment with first payment dated _____ DD/MM/YYYY Semi-annual payment with first payment dated _____ DD/MM/YYYY

NOTE: ALL RRIF Payments must be made on the 15th or last day of the month

DEPOSIT INFORMATION

Type of Deposit

Deposit - Transfer from RRSP, this institution Deposit - Transfer from RRSP/RRIF, another institution

Deposit amount \$ _____ Date: _____
DD/MM/YYYY

To either

Variable Rate RRIF

RRIF - GIC 1 Year 2 Year 3 Year 4 Year 5 Year 6 Year 7 Year

NOTE: All GICs are non-redeemable

Annuitant's Signature

Date _____
DD/MM/YYYY

Office Use Only

Deposit - transfer from qualifying RRIF - Pre 1993 property

Deposit - transfer from qualifying RRIF - Pre 1992 property

With interest rate of _____ %

Accepted by Credit Union Authorized Officer, as agent

DD/MM/YYYY